

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2019**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2019 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>GEORGE FAMILY FOUNDATION</b>		<b>A Employer identification number</b> 41-1730855
Number and street (or P.O. box number if mail is not delivered to street address) 1818 OLIVER AVENUE SOUTH	Room/suite 2	<b>B Telephone number</b> 612-377-3356
City or town, state or province, country, and ZIP or foreign postal code MINNEAPOLIS, MN 55405		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ... <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 61,867,547.	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	287,560.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....	600,241.	557,241.		STATEMENT 1
	<b>4</b> Dividends and interest from securities .....	565,800.	565,800.		STATEMENT 2
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	748,286.			
	<b>b</b> Gross sales price for all assets on line 6a .....	17,208,350.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		784,245.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	633.	13,371.		STATEMENT 3	
<b>12 Total.</b> Add lines 1 through 11 .....	2,202,520.	1,920,657.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	203,615.	0.		203,615.
	<b>14</b> Other employee salaries and wages .....	240,215.	0.		240,215.
	<b>15</b> Pension plans, employee benefits .....	44,057.	0.		44,057.
	<b>16a</b> Legal fees .....	250.	0.		250.
	<b>b</b> Accounting fees .....	37,487.	0.		37,487.
	<b>c</b> Other professional fees .....	180,836.	156,011.		24,825.
	<b>17</b> Interest .....				
	<b>18</b> Taxes .....	51,803.	0.		27,803.
	<b>19</b> Depreciation and depletion .....	549.	0.		
	<b>20</b> Occupancy .....	25,583.	0.		25,583.
	<b>21</b> Travel, conferences, and meetings .....	83,798.	0.		83,798.
	<b>22</b> Printing and publications .....	342.	0.		342.
	<b>23</b> Other expenses .....	125,639.	16,689.		103,965.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	994,174.	172,700.		791,940.
	<b>25</b> Contributions, gifts, grants paid .....	4,434,700.			4,434,700.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	5,428,874.	172,700.		5,226,640.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...	-3,226,354.				
<b>b Net investment income</b> (if negative, enter -0-) .....		1,747,957.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			N/A		

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions.  GEORGE FAMILY FOUNDATION	Taxpayer identification number (TIN)  41-1730855
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 1818 OLIVER AVENUE SOUTH, NO. 2	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MINNEAPOLIS, MN 55405	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

GAYLE M. OBER

- The books are in the care of ▶ 1818 OLIVER AVENUE S - MINNEAPOLIS, MN 55405  
Telephone No. ▶ 612-377-3665 Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until NOVEMBER 16, 2020, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year 2019 or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	40,961.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	30,961.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	10,000.

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,933,883.	3,025,694.	3,025,694.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable	505,500.		
	Less: allowance for doubtful accounts	0.	621,500.	505,500.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 9 43,622,908.	40,421,291.	58,335,346.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis	10,123.		
Less: accumulated depreciation	9,116.	1,555.	1,007.	
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		47,179,846.	43,953,492.	61,867,547.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	47,179,846.	43,953,492.	
	29 Total net assets or fund balances	47,179,846.	43,953,492.	
30 Total liabilities and net assets/fund balances	47,179,846.	43,953,492.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	47,179,846.
2 Enter amount from Part I, line 27a	2	-3,226,354.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	43,953,492.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	43,953,492.

**Part IV Capital Gains and Losses for Tax on Investment Income**

SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 17,208,350.		16,424,105.	784,245.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			784,245.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	784,245.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	5,416,419.	61,127,204.	.088609
2017	5,207,092.	62,446,542.	.083385
2016	5,856,166.	60,234,059.	.097223
2015	6,765,788.	66,025,384.	.102473
2014	5,580,564.	63,310,590.	.088146

2 Total of line 1, column (d) .....	2	.459836
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....	3	.091967
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 .....	4	59,139,624.
5 Multiply line 4 by line 3 .....	5	5,438,894.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....	6	17,480.
7 Add lines 5 and 6 .....	7	5,456,374.
8 Enter qualifying distributions from Part XII, line 4 .....	8	5,226,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
 See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	34,959.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	34,959.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	34,959.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	30,961.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	40,961.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	6,002.	
11 Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> 6,002. <b>Refunded</b>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>MN</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, website address, books in care, and nonexempt trusts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interest.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 11	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		<b>6b</b>	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		203,615.	18,262.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBIN M. BARKER - 1818 OLIVER AVE. S, MINNEAPOLIS, MN 55405	GRANTS AND ADMINISTRATIVE MANAGER	87,815.	9,356.	0.
STEPHEN MANUSZAK - 1818 OLIVER AVE. S, MINNEAPOLIS, MN 55405	PROGRAM OFFICER	79,777.	5,058.	0.

**Total** number of other employees paid over \$50,000 0





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	56,052,603.
b	Average of monthly cash balances .....	1b	3,987,624.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	60,040,227.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	60,040,227.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	900,603.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	59,139,624.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	2,956,981.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	2,956,981.
2a	Tax on investment income for 2019 from Part VI, line 5 .....	2a	34,959.
b	Income tax for 2019. (This does not include the tax from Part VI.) .....	2b	368.
c	Add lines 2a and 2b .....	2c	35,327.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,921,654.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	2,921,654.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	2,921,654.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	5,226,640.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	5,226,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	5,226,640.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 .....				2,921,654.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 .....	2,568,060.			
<b>b</b> From 2015 .....	3,509,923.			
<b>c</b> From 2016 .....	2,930,297.			
<b>d</b> From 2017 .....	2,130,779.			
<b>e</b> From 2018 .....	2,423,598.			
<b>f</b> Total of lines 3a through e .....	13,562,657.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ .....	5,226,640.			
<b>a</b> Applied to 2018, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2019 distributable amount .....				2,921,654.
<b>e</b> Remaining amount distributed out of corpus .....	2,304,986.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	15,867,643.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 .....	2,568,060.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a .....	13,299,583.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 ...	3,509,923.			
<b>b</b> Excess from 2016 ...	2,930,297.			
<b>c</b> Excess from 2017 ...	2,130,779.			
<b>d</b> Excess from 2018 ...	2,423,598.			
<b>e</b> Excess from 2019 ...	2,304,986.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 SEE STATEMENT 12

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ACADEMIC COLLABORATIVE FOR INTEGRATIVE HEALTH PO BOX 85 WHITEFISH, MT 59937-0085		PC	PARTICIPATION WITH THE NATIONAL ACADEMY OF MEDICINE GLOBAL FORUM ON INNOVATIONS FOR HEALTH PROFESSIONAL	15,000.
AMERICAN MEDICAL STUDENT ASSOCIATION FOUNDATION 45610 WOODLAND ROAD, SUITE 300 STERLING, VA 20166		SOI	HEART-IM PROGRAM	10,000.
AMHERST COLLEGE PO BOX 5000 AMHERST, MA 1002		PC	GENERAL OPERATIONS	5,000.
AUBURN THEOLOGICAL SEMINARY 475 RIVERSIDE DRIVE, SUITE 1800 NEW YORK, NY 10115-0002		PC	WOMEN IN PHILANTHROPY LEADERSHIP CONVENING MAY 2019	10,000.
AUBURN THEOLOGICAL SEMINARY 475 RIVERSIDE DRIVE, SUITE 1800 NEW YORK, NY 10115-0002		PC	SOJOURNER TRUTH LEADERSHIP CIRCLE: COHORT 3 - HEALING FOR HEALERS PROGRAM	50,000.
<b>Total</b>	SEE CONTINUATION SHEET(S) ▶ <b>3a</b>			4,434,700.
<b>b Approved for future payment</b>				
ACADEMIC CONSORTIUM FOR INTEGRATIVE MEDICINE & HEALTH 6728 OLD MCLEAN VILLAGE DRIVE MCLEAN, VA 22101		PC	SILVER SPONSORSHIP FOR THE INTERNATIONAL CONGRESS ON INTEGRATIVE MEDICINE & HEALTH	10,000.
AMERICAN MEDICAL STUDENT ASSOCIATION FOUNDATION 45610 WOODLAND ROAD, SUITE 300 STERLING, VA 20166		SOI	HEART-IM PROGRAM	10,000.
BETA PSI FOUNDATION 1260 WINCHESTER PARKWAY ATLANTA, GA 30080		PC	LEADERSHIP FOR LIFE PROGRAM	30,000.
<b>Total</b>	SEE CONTINUATION SHEET(S) ▶ <b>3b</b>			2,736,750.





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b ARTISAN DYNAMIC EQUITY OFFSHORE L.P.	P	VARIOUS	VARIOUS
c GS MEZZANINE PARTNERS V L.P.	P	VARIOUS	VARIOUS
d WEST STREET CAPITAL PARTNERS VII - PARALLEL B, L.P.	P	VARIOUS	VARIOUS
e WEST STREET CAPITAL PARTNERS VII, PARALLEL L.P.	P	VARIOUS	VARIOUS
f BROAD STREET REAL ESTATE CREDIT PARTNERS III OFFSHORE FUND, L.P.	P	VARIOUS	VARIOUS
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 16,672,391.		16,424,105.	248,286.
b 500,000.			500,000.
c 12,698.			12,698.
d -42.			-42.
e 342.			342.
f 22,961.			22,961.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			248,286.
b			500,000.
c			12,698.
d			-42.
e			342.
f			22,961.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	784,245.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	N/A

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUDUBON CALIFORNIA 220 MONTGOMERY STREET SUITE 1000 SAN FRANCISCO, CA 94104-3402		PC	PROGRAMS IN THE SAN FRANCISCO BAY AREA	15,000.
BEACON INTERFAITH HOUSING COLLABORATIVE 2610 UNIVERSITY AVENUE W, SUITE 100 ST. PAUL, MN 55114		PC	NICOLLET SQUARE SUPPORTIVE SERVICES	15,000.
BETA PSI FOUNDATION 1260 WINCHESTER PARKWAY ATLANTA, GA 30080		PC	LEADERSHIP FOR LIFE PROGRAM	30,000.
BETTER ANGELS 420 LEXINGTON AVENUE, ROOM 300 NEW YORK, NY 10170		PC	GENERAL OPERATIONS	2,500.
BETTY FORD ALPINE GARDENS 183 GORE CREEK DRIVE VAIL, CO 81657		PC	GENERAL OPERATIONS	10,000.
BIG CITY MOUNTAINEERS 710 19TH STREET, SUITE 120 GOLDEN, CO 80401-5843		PC	SCHOLARSHIPS FOR GIRLS TO ATTEND BCM'S MINNESOTA PROGRAMS	10,000.
BRECK SCHOOL 123 OTTAWA AVENUE NORTH MINNEAPOLIS, MN 55422		PC	FUNDS FOR BRECK FAMILIES TO HOST AN INTERNATIONAL STUDENTS	20,000.
BRECK SCHOOL 123 OTTAWA AVENUE NORTH MINNEAPOLIS, MN 55422		PC	GENERAL OPERATIONS	10,000.
BRECK SCHOOL 123 OTTAWA AVENUE NORTH MINNEAPOLIS, MN 55422		PC	SCHOLARSHIPS FOR THE UNDERSERVED	20,000.
CAFE MOMENTUM 1510 PACIFIC AVENUE DALLAS, TX 75201		PC	GENERAL OPERATIONS	10,000.
<b>Total from continuation sheets</b>				<b>4,344,700.</b>



**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARLETON COLLEGE ONE NORTH COLLEGE STREET NORTHFIELD, MN 55057		PC	GEORGE INTERNATIONAL FELLOWS TO PROVIDE FINANCIAL AID FOR NEED-BASED INTERNATIONAL STUDENTS	10,000.
CARSON'S VILLAGE 2904 FLOYD STREET DALLAS, TX 75204		PC	GENERAL OPERATIONS	500.
CHILDREN'S HEARTLINK 5075 ARCADIA AVENUE MINNEAPOLIS, MN 55436-2306		PC	GENERAL OPERATIONS	15,000.
COLLEGE POSSIBLE 755 PRIOR AVENUE N ST. PAUL, MN 55104		PC	GENERAL OPERATIONS	25,000.
COMPASSION & CHOICES PO BOX 485 ETNA, NH 03750-0485		PC	GENERAL OPERATIONS	50,000.
CONSERVATION CORPS MINNESOTA & IOWA 60 PLATO BLVD EAST ST. PAUL, MN 55107-1827		PC	SUMMER YOUTH CORPS PROGRAM	10,000.
DESTINY ARTS CENTER 970 GRACE AVENUE OAKLAND, CA 94608-2784		PC	GENERAL OPERATIONS	15,000.
DODOMA TANZANIA HEALTH DEVELOPMENT 8085 WAYZATA BLVD, SUITE 203 MINNEAPOLIS, MN 55426		PC	GENERAL OPERATIONS	5,000.
DUKE UNIVERSITY BOX 90600 DURHAM, NC 27708		PC	PENNY PILGRAM GEORGE WOMEN'S LEADERSHIP INITIATIVE	100,000.
DUKE UNIVERSITY BOX 90600 DURHAM, NC 27708		PC	TRINITY COLLEGE ANNUAL FUND FOR FINANCIAL AID PROGRAM	20,000.
<b>Total from continuation sheets</b>				

<b>Part XV Supplementary Information</b>				
<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
EAGLE VALLEY LAND TRUST PO BOX 3016 EAGLE, CO 81632		PC	GENERAL OPERATIONS & LAND AND RIVERS FUND THROUGH THE EXPANSION OF THE 1% DONATION COLLECTION PROGRAM	50,000.
EARL E. BAKKEN CENTER FOR SPIRITUALITY & HEALING C510 MAYO MEMORIAL BUILDING MMC 505, 420 DELAWARE ST, SE MINNEAPOLIS, MN 55455		PC	SPONSORSHIP FOR THE 2019 WELLBEING SERIES FEATURING OTTO SCHARMER	12,500.
EARL E. BAKKEN CENTER FOR SPIRITUALITY & HEALING C510 MAYO MEMORIAL BUILDING MMC 505, 420 DELAWARE ST, SE MINNEAPOLIS, MN 55455		PC	GENERAL OPERATIONS	25,000.
EARNED ASSETS RESOURCE NETWORK 235 MONTGOMERY STREET, SUITE 1050 SAN FRANCISCO, CA 94104		PC	GENERAL OPERATIONS	5,000.
EDUCATION OPENS DOORS 2804 SWISS AVENUE DALLAS, TX 75204		PC	GENERAL OPERATIONS	12,500.
ENRICHING LIVES THROUGH MUSIC 2955 KERNER BOULEVARD SAN RAFAEL, CA 94901		PC	GENERAL OPERATIONS	10,000.
EVANGELICAL REFORMED UNITED CHURCH OF CHRIST 15 WEST CHURCH STREET FREDERICK, MD 21701		PC	GENERAL OPERATIONS	10,000.
FAIRVOTE MN FOUNDATION PO BOX 19440 MINNEAPOLIS, MN 55419-0440		PC	RANKED CHOICE VOTING	15,000.
FAITH IN PUBLIC LIFE 1111 14TH STREET NW, SUITE 900 WASHINGTON, DC 20005		PC	UNDERSTANDING AND COUNTERING THE LANGUAGE OF VIOLENCE: BUILDING INTERFAITH NETWORKS OF SOLIDARITY	25,000.
FAITH IN PUBLIC LIFE 1111 14TH STREET NW, SUITE 900 WASHINGTON, DC 20005		PC	2020 CONVENTION	20,000.
<b>Total from continuation sheets .....</b>				

<b>Part XV Supplementary Information</b>				
<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
FAITH IN TEXAS 1111 W. MOCKINGBIRD LANE, SUITE 595 DALLAS, TX 75247		PC	GENERAL OPERATIONS	1,000.
FUND FOR WOMEN'S EQUALITY 1875 K STREET NW, FL 4 WASHINGTON, DC 20006-1238		PC	GENERAL OPERATIONS	25,000.
GEORGIA TECH FOUNDATION 313 FERST DRIVE ATLANTA, GA 30332-0535		PC	GEORGE FELLOWS FOR ISYE GRADUATE STUDENTS IN THE AREA OF HEALTH SYSTEM	40,000.
GEORGIA TECH FOUNDATION 313 FERST DRIVE ATLANTA, GA 30332-0535		PC	WOMEN IN ENGINEERING LEADERSHIP PROGRAM	30,000.
GIRL SCOUTS OF NORTHEAST TEXAS 6001 SUMMERISDE DRIVE DALLAS, TX 75252		PC	STEM PROGRAMMING	10,000.
GIRLS WHO CODE 28 W 23RD STREET, FLOOR 4 NEW YORK, NY 10010		PC	GENERAL OPERATIONS	1,500.
GLOBAL CITIZEN YEAR 1625 CLAY STREET, SUITE 400 OAKLAND, CA 94612		PC	FINANCIAL NEEDS FOR PARTICIPANTS THAT COME FROM MINNESOTA OR DALLAS, TEXAS	34,000.
GLOBAL MINNESOTA 1901 UNIVERSITY AVE. SE MINNEAPOLIS, MN 55414		PC	GENERAL OPERATIONS	15,000.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE, SUITE 1200 WASHINGTON, DC 20036-4110		PC	2019 FUNDING PARTNER	3,450.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE, SUITE 1200 WASHINGTON, DC 20036-4110		PC	GENERAL OPERATIONS	5,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREAT MN SCHOOLS 1330 LAGOON AVENUE, 4TH FLOOR MINNEAPOLIS, MN 55408		PC	GENERAL OPERATIONS	10,000.
GUTHRIE THEATER 818 SOUTH 2ND STREET MINNEAPOLIS, MN 55415		PC	2019-2020 ANNUAL FUND	25,000.
HARVARD BUSINESS SCHOOL TEELE HALL BOSTON, MA 2163		PC	GEORGE LEADERSHIP FELLOWSHIP PROGRAM	25,000.
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVENUE N.W. WASHINGTON, DC 20036-3278		PC	GENERAL OPERATIONS	1,000.
INTERFAITH YOUTH CORE 141 WEST JACKSON STREET, SUITE 3200 CHICAGO, IL 60604		PC	IFYC'S ALUMNI RELATIONS PROGRAM	50,000.
INWARD BOUND MINDFULNESS EDUCATION 199 SUDBURY RD STE 2 CONCORD, MN 01742-3424		PC	SUPPORT SCHOLARSHIPS FOR THE NORTHERN CALIFORNIA TEEN RETREAT	10,000.
IRREDUCIBLE GRACE FOUNDATION 1637 WILSON AVENUE ST. PAUL, MN 55106		PC	GENERAL OPERATIONS	1,500.
ISAIAH 2356 UNIVERSITY AVENUE WEST, SUITE 405 ST. PAUL, MN 55114		PC	BUILDING AN INCLUSIVE MINNESOTA: GREATER THAN FEAR CAMPAIGN	20,000.
JUNIOR PLAYERS 12225 GREENVILLE AVENUE SUITE 1020 DALLAS, TX, TX 75243		PC	GENERAL OPERATIONS FOR JUNIOR PLAYERS FREE ARTS EDUCATION PROGRAM	5,000.
JUXTAPOSITION ARTS INC. 2007 EMERSON AVENUE NORTH MINNEAPOLIS, MN 55411		PC	GENERAL OPERATIONS	10,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KARUNA-SHECHEN 109 MOWBRAY DRIVE, SUITE 1101 NEW YORK, NY 11415-1437		PC	GENERAL OPERATIONS FOR SHECHEN CLINICS	25,000.
LOPPET ADVENTURES 1301 THEODORE WIRTH PKWY MINNEAPOLIS, MN 55422-4253		PC	LOPPET HIGH SCHOOL ADVENTURES PROGRAM	25,000.
MACPHAIL CENTER FOR MUSIC 501 SOUTH 2ND STREET MINNEAPOLIS, MN 55401		PC	SUPPORT OF THE NORTH MINNEAPOLIS AFTER-SCHOOL STRING PROGRAM AND MACPHAIL NORTHSIDE YOUTH	15,000.
MARIN CHARITABLE 336 BON AIR CENTER, #465 GREENBRAE, CA 94904		PC	GENERAL OPERATIONS	3,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925		PC	GENERAL OPERATIONS	5,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925		PC	GENERAL OPERATIONS	5,000.
MARNITA'S TABLE 2136 PENN AVENUE SOUTH MINNEAPOLIS, MN 55405		PC	GENERAL OPERATIONS	50,000.
MAYO CLINIC 200 FIRST STREET SW ROCHESTER, MN 55095		PC	MAYO CENTER FOR WOMEN'S HEALTHY CENTER & HEALTHY LIVING PROGRAM	525,000.
MIND & LIFE INSTITUTE 210 RIDGE MCINTIRE ROAD, SUITE 325 CHARLOTTESVILLE, VA 22903		PC	GENERAL OPERATIONS	25,000.
MINDFUL LIFE PROJECT 124 WASHINGTON AVENUE, STE B RICHMOND, CA 94801		PC	GENERAL OPERATIONS	15,000.
<b>Total from continuation sheets</b> .....				

<b>Part XV Supplementary Information</b>				
<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MINNEAPOLIS COLLEGE OF ART & DESIGN 2501 STEVENS AVENUE SOUTH MINNEAPOLIS, MN 55404		PC	COMMISSIONED WORK FOR CY'S 90TH BIRTHDAY	5,000.
MINNEAPOLIS COLLEGE OF ART & DESIGN 2501 STEVENS AVENUE SOUTH MINNEAPOLIS, MN 55402		PC	SUPPORT OF MCAD'S SUMMER YOUTH SCHOLARSHIP PROGRAM	5,000.
MINNEAPOLIS FOUNDATION 800 IDS CENTER, 80 SOUTH EIGHTH ST. MINNEAPOLIS, MN 55402		PC	CATALYST INITIATIVE	550,000.
MINNEAPOLIS PARKS FOUNDATION 4800 MINNEHAHA AVENUE SOUTH MINNEAPOLIS, MN 55417		PC	GENERAL OPERATIONS	15,000.
MINNEAPOLIS PATHWAYS 3115 HENNEPIN AVENUE SOUTH MINNEAPOLIS, MN 55408		PC	GENERAL OPERATIONS	15,000.
MINNEAPOLIS SOCIETY OF FINE ARTS 2400 THIRD AVENUE SOUTH MINNEAPOLIS, MN 55404		PC	ANNUAL FUND	15,000.
MINNESOTA FREEDOM FUND PO BOX 6398 MINNEAPOLIS, MN 55406-0398		PC	GENERAL OPERATIONS	5,000.
MINNESOTA HISTORICAL SOCIETY 345 KELLOGG BOULEVARD WEST ST. PAUL, MN 55101-1905		PC	NATIVE AMERICAN GALLERIES/OUR HOME: NATIVE MINNESOTA AND LACROSSE EXHIBIT	50,000.
MINNESOTA LANDSCAPE ARBORETUM FOUNDATION 3675 ARBORETUM DRIVE CHASKA, MN 55318-9613		PC	MINNESOTA ARBORETUM'S YOUTH ENVIRONMENTAL EDUCATION PROGRAMS	10,000.
MINNESOTA ORCHESTRA 111 NICOLLET MALL MINNEAPOLIS, MN 55403		PC	GENERAL OPERATIONS	15,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MINNESOTA PUBLIC RADIO 1721 IRVING AVENUE SOUTH MINNEAPOLIS, MN 55403		PC	A BEAUTIFUL WORLD PROJECT	2,500.
MINNESOTA PUBLIC RADIO PO BOX 70870 ST. PAUL, MN 55170-9788		PC	ANNUAL FUND	15,000.
MINNESOTA WOMEN'S CONSORTIUM 550 RICE STREET ST. PAUL, MN 55103		PC	CELEBRATION 39 EVENT	1,250.
MN COUNCIL ON FOUNDATIONS 800 WASHINGTON AVENUE N, SUITE 703 MINNEAPOLIS, MN 55401-1167		PC	MINNESOTA CENSUS MOBILIZATION PARTNERSHIP: PREPARING MN FOR THE 2020 CENSUS	10,000.
NATIONAL PARKS CONSERVATION ASSOCIATION 321 E. MAIL STREET, SUITE 424 BOZEMAN, MT 59047		PC	GENERAL OPERATIONS & LEGAL DEFENSE FUND AND YELLOWSTONE WORK	45,000.
NORTH TEXAS FOOD BANK 3677 MAPLESHADE LANE PLANO, TX 75075		PC	GENERAL OPERATIONS	12,500.
PAGE EDUCATION FOUNDATION PO BOX 581254 MINNEAPOLIS, MN 55458-1254		PC	GENERAL OPERATIONS	10,000.
PENNY GEORGE INSTITUTE FOUNDATION MAIL ROUTE 78003, 3915 GOLDEN VALLEY RD MINNEAPOLIS, MN 55422		SOI	TRAININGS FOR PGIHH PRACTITIONERS	25,000.
PERISCOPE FOUNDATION 30 SEVENTH STREET EAST, SUITE 2000 ST. PAUL, MN 55101		PC	OUTREACH FOR THE MEDICATING NORMAL FILM	25,000.
PLANNED PARENTHOOD MINNESOTA, NORTH DAKOTA, SOUTH DAKOTA 1200 LAGOON AVENUE MINNEAPOLIS, MN 55408		PC	PEER EDUCATION IN MINNESOTA: BUILDING YOUTH LEADERS FOR HEALTHIER FUTURE PROJECT	75,000.
<b>Total from continuation sheets</b> .....				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD OF GREATER TEXAS 7424 GREENVILLE AVENUE #206 DALLAS, TX 75231		PC	REPRODUCTIVE HEALTH EDUCATION FOR MIDDLE AND HIGH SCHOOL STUDENTS IN DALLAS COUNTY	10,000.
POETIC PO BOX 132633 DALLAS, TX 75313		PC	GENERAL OPERATIONS	1,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE PO BOX 419209 BOSTON, MA 02241-9209		PC	GEORGE LEADERSHIP FELLOWSHIP FUND & TWO ADDITIONAL FELLOWS	145,000.
PROJECT SUCCESS ONE GROVELAND TERRACE MINNEAPOLIS, MN 55403-1172		PC	GENERAL OPERATIONS	26,000.
PROOF OF ALLIANCE 2233 UNIVERSITY AVENUE WEST, SUITE 395 ST. PAUL, MN 55114		PC	GENERAL OPERATIONS	2,000.
PROPEL NONPROFITS 1 MAIN STREET SE, SUITE 600 MINNEAPOLIS, MN 55414		PC	COMMUNITY HEALTH FUND'S INTEGRATIVE HEALTH WORKPLACE PROJECT	25,000.
PROPEL NONPROFITS 1 MAIN STREET SE, SUITE 600 MINNEAPOLIS, MN 55414		PC	END IN MIND PROJECT	25,000.
RELATIONSHIPS FIRST 3102 OAK LAWN AVENUE, SUITE 550 DALLAS, TX 75219		PC	GENERAL OPERATIONS	25,000.
RIPPLE EFFECT IMAGES 12110 SUNSET HILLS ROAD, SUITE 600 RESTON, VA 20190-5916		PC	GENERAL OPERATIONS	30,000.
SAFE PASSAGE FOR CHILDREN OF MINNESOTA 2148 ELEANOR AVENUE ST. PAUL, MN 55116		PC	GENERAL OPERATIONS	2,500.
<b>Total from continuation sheets .....</b>				



<b>Part XV Supplementary Information</b>				
<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
SAIS JOHN HOPKINS UNIVERSITY, 1740 MASSACHUSETTS AVE, NW WASHINGTON, DC 20036		PC	SCHOLARSHIPS FOR STUDENTS IN NEED	2,500.
SIGMA CHI FOUNDATION 1714 HINMAN AVENUE EVANSTON, IL 60201		PC	LEARNING MANAGEMENT SYSTEM KNOWN AS SIGMA CHI U (EXU)	100,000.
SMILE TRAIN 633 THIRD AVENUE 9TH FLOOR NEW YORK, NY 10017		PC	GENERAL OPERATIONS	500.
SOJOURNERS 408 C STREET NE WASHINGTON, DC 20002-5818		PC	GENERAL OPERATIONS	50,000.
SOMALI SUCCESS SCHOOL 614 GRANT STREET MINNEAPOLIS, MN 55404		PC	GENERAL OPERATIONS	25,000.
SPOON FOUNDATION 135 SE MAIN STREET, SUITE 201 PORTLAND, OR 97214		PC	GENERAL OPERATIONS	1,000.
ST. PAUL & MINNESOTA COMMUNITY FOUNDATION 101 5TH STREET EAST, SUITE 2400 MINNEAPOLIS, MN 55101-1800		PC	THE ITASCA PROJECT'S MINNESOTA YOUNG AMERICAN LEADERS PROGRAM	35,000.
SUPERIOR HIKING TRAIL ASSOCIATION 731 SEVENTH AVENUE, SUITE 2 DULUTH, MN 55616		PC	GENERAL OPERATIONS	1,500.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004-1056		PC	TEACH FOR ALL COLLECTIVE LEADERSHIP ACADEMY	30,000.
TERGAR INTERNATIONAL 1621 E HENNEPIN AVENUE, SUITE 210 MINNEAPOLIS, MN 55414		PC	JOY OF LIVING PROGRAM EXPANSION AND UPGRADE PROJECT	40,000.
<b>Total from continuation sheets .....</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TERGAR INTERNATIONAL 1621 E HENNEPIN AVENUE, SUITE 210 MINNEAPOLIS, MN 55414		PC	GENERAL OPERATIONS	10,000.
TEXAS CIVIL RIGHTS PROJECT 1412 MAIN STREET, SUITE #608 DALLAS, TX 75202		PC	GENERAL OPERATIONS	1,000.
TEXAS PUBLIC RADIO - KERA 3000 HARRY HIENS BLVD DALLAS, TX 75201		PC	ANNUAL FUND	1,000.
TEXAS WOMEN'S FOUNDATION 8150 NORTH CENTRAL EXPRESSWAY DALLAS, TX 75206		PC	GENERAL OPERATIONS	1,000.
THE 1440 FOUNDATION 800 BETHANY DRIVE SCOTTS VALLEY, CA 95066		POF	LEADERSHIP CENTER & SCHOLARSHIPS	400,000.
THE CARTER CENTER ONE COPENHILL 453 FREEDOM PARKWAY ATLANTA, GA 30307		PC	THE CARTER CENTER'S EDUCATION PROGRAM	50,000.
THE COOKIE CART, INC. 1119 W BROADWAY AVENUE MINNEAPOLIS, MN 55411-2505		PC	GENERAL OPERATIONS	10,000.
THE DALLAS FOUNDATION 3963 MAPLE AVE, STE 390 DALLAS, TX 75219-3239		PC	GENERAL OPERATIONS FOR BONTON FARM	15,000.
THE DALLAS FOUNDATION 3963 MAPLE AVE, STE 390 DALLAS, TX 75219-3239		PC	NORTH TEXAS ALLIANCE TO REDUCE UNINTENDED PREGNANCY IN TEENS	2,500.
THE FEMINIST PRESS 365 FIFTH AVENUE NEW YORK, NY 10016		PC	GENERAL OPERATIONS	1,500.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NATURE CONSERVANCY 1101 W RIVER PARKWAY, SUITE 200 MINNEAPOLIS, MN 55415		PC	MINNESOTA FRESHWATER PROGRAM	20,000.
THE ON BEING PROJECT 1619 HENNEPIN AVENUE MINNEAPOLIS, MN 55403		PC	ON BEING'S CIVIL CONVERSATIONS	100,000.
THE SANNEH FOUNDATION 2090 CONWAY STREET ST. PAUL, MN 55119-4040		PC	GENERAL OPERATIONS	20,000.
THE SANNEH FOUNDATION 2090 CONWAY STREET ST. PAUL, MN 55119-4040		PC	CAPACITY BUILDING AND PROGRAM EXPANSION	30,000.
TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755		PC	GENERAL OPERATIONS & STRATEGIC PLANNING FOR IM4US	40,000.
TRADEMARK THEATER 2285 UNIVERSITY AVENUE WEST #451 ST. PAUL, MN 55114		PC	GENERAL OPERATIONS	2,500.
TWIN CITIES PUBLIC TELEVISION 172 EAST FOURTH STREET ST. PAUL, MN 55101		PC	ANNUAL FUND	15,000.
UCSF - DEPARTMENT OF OBSTETRICS & GYNECOLOGY 2356 SUTTER ST., J-140 SAN FRANCISCO, CA 94143		PC	GENERAL OPERATIONS	5,000.
UCSF - DEPT. OF OTOLARYNGOLOGY - HEAD & NECK SURGERY 220 MONTGOMERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94104		PC	GENERAL OPERATIONS	5,000.
UNION GOSPEL MISSION 77 E 9TH STREET ST. PAUL, MN 55101		PC	GENERAL OPERATIONS	1,000.
<b>Total from continuation sheets</b> .....				

<b>Part XV Supplementary Information</b>				
<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED STATES OF CARE CAMPAIGN 1015 15TH STREET NW, #600 WASHINGTON, DC 20005		PC	GENERAL OPERATIONS	25,000.
UNITED WAY OF METROPOLITAN DALLAS 1800 NORTH LAMAR STREET, DALLAS, TX 75202		PC	SOCIAL INNOVATION ACCELERATOR PROGRAM	2,500.
UNIVERSITY OF MINNESOTA FOUNDATION 301 - 19TH AVENUE SOUTH MINNEAPOLIS, MN 55455		PC	SCHOLARSHIPS FOR THE POLICY FELLOWS PROGRAM IN THE NONPROFIT SECTOR WITH PREFERENCE GIVEN TO WOMEN &	25,000.
UNIVERSITY OF ST. THOMAS 2115 SUMMIT AVENUE ST. PAUL, MN 55105-1096		PC	ANNUAL FUND	15,000.
URBAN STRATEGIES, INC. 720 OLIVE STREET, SUITE 2600 ST. LOUIS, MO 63101-2338		PC	GENERAL OPERATIONS FOR GARDEN GREEN BAKERY	10,000.
VOTERUNLEAD 1103 MISSOURI AVENUE DULUTH, MN 55811		PC	BUILDING DIVERSE & AUTHENTIC LEADERSHIP IN MINNESOTA & TEXAS	15,000.
VOYAGEUR OUTWARD BOUND SCHOOL 1400 ENERGY PARK DRIVE, #18 ST. PAUL, MN 55108		PC	VOBS TWIN CITIES CENTER	10,000.
WALK-IN COUNSELING CENTER 2421 CHICAGO AVENUE SOUTH MINNEAPOLIS, MN 55404		PC	GENERAL OPERATIONS FOR WALK-IN COUNSELING CENTER'S 50TH ANNIVERSARY	5,000.
WALK-IN COUNSELING CENTER 2421 CHICAGO AVENUE SOUTH MINNEAPOLIS, MN 55404		PC	GENERAL OPERATIONS	15,000.
WALKING MOUNTAINS SCIENCE CENTER PO BOX 9469 AVON, CO 81620		PC	A TASTE OF NATURE EVENT	5,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WALKING MOUNTAINS SCIENCE CENTER PO BOX 9469 AVON, CO 81620		PC	WALKING MOUNTAINS SCIENCE CENTER COMMUNITY PROGRAMS	30,000.
WILDERNESS INQUIRY 808 14TH AVENUE SE MINNEAPOLIS, MN 55414-1516		PC	PROJECT FIT PROGRAM	15,000.
WOMEN MOVING MILLIONS 79 5TH AVENUE NEW YORK, NY 10003		PC	WMM PHILANTHROPIC LEADERSHIP CURRICULUM PROGRAM	25,000.
WOMEN'S FOUNDATION OF MINNESOTA 105 FIFTH AVENUE SOUTH, SUITE 300 MINNEAPOLIS, MN 55401-6050		PC	WENDA WEEKES MOORE INTERNSHIP AND REATHA CLARK KING FELLOWSHIP PROGRAM	20,000.
YMCA OF THE GREATER TWIN CITIES DOUGLAS DAYTON YMCA, 651 NICOLLET AVENUE, SUITE 500 MINNEAPOLIS, MN 55402		PC	GEORGE WELLBEING CENTER	250,000.
YOUTH FRONTIERS 6009 EXCELSIOR BOULEVARD MINNEAPOLIS, MN 55416		PC	GENERAL OPERATIONS	20,000.
YOUTHPOWER365 PO BOX 309 VAIL, CO 81658-0309		PC	GENERAL OPERATIONS	30,000.
YWCA OF MINNEAPOLIS 1130 NICOLLET MALL MINNEAPOLIS, MN 55403		PC	GIRLS INC. PROGRAM	20,000.
<b>Total from continuation sheets .....</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BON SECOURS HOSPICE 5008 MONUMENT AVENUE, 2ND FLOOR RICHMOND, VA 23230		PC	GENERAL OPERATIONS	2,000.
BRECK SCHOOL 123 OTTAWA AVENUE NORTH MINNEAPOLIS, MN 55422		PC	FUNDS FOR BRECK FAMILIES TO HOST AN INTERNATIONAL STUDENTS	20,000.
BRECK SCHOOL 123 OTTAWA AVENUE NORTH MINNEAPOLIS, MN 55422		PC	SCHOLARSHIPS FOR THE UNDERSERVED STUDENTS	20,000.
COLLEGE POSSIBLE 755 PRIOR AVENUE N ST. PAUL, MN 55104		PC	GENERAL OPERATIONS	25,000.
COMPASSION & CHOICES PO BOX 485 ETNA, NH 03750-0485		PC	GENERAL OPERATIONS	50,000.
DESTINY ARTS CENTER 970 GRACE CENTER OAKLAND, CA 94608-2784		PC	GENERAL OPERATIONS	15,000.
DUKE UNIVERSITY BOX 90600 DURHAM, NC 27708		PC	PENNY PILGRAM GEORGE WOMEN'S LEADERSHIP INITIATIVE	100,000.
EAGLE VALLEY COMMUNITY FOUNDATION PO BOX 1580 VAIL, CO 81658		PC	THE COMMUNITY MARKET'S COVID-19 APPEAL	10,000.
EVERYTOWN FOR GUN SAFETY PO BOX 3886 NEW YORK, NY 10163		PC	GENERAL OPERATIONS	25,000.
GEORGIA TECH FOUNDATION 313 FERST DRIVE ATLANTA, GA 30332-0535		PC	GEORGE FELLOWS FOR ISYE GRADUATE STUDENTS IN THE AREA OF HEALTH SYSTEM	40,000.
<b>Total from continuation sheets</b>				<b>2,686,750.</b>

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOBAL CITIZEN YEAR 1625 CLAY STREET, SUITE 400 OAKLAND, CA 94612		PC	FINANCIAL NEEDS FOR PARTICIPANTS THAT COME FROM MINNESOTA OR DALLAS, TEXAS	33,000.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE, SUITE 1200 WASHINGTON, DC 20036-4110		PC	FUNDING PARTNER CONTRIBUTION FOR 2020	3,250.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE, SUITE 1200 WASHINGTON, DC 20036-4110		PC	GIH ANNUAL CONFERENCE HEALTH & WELLNESS SPONSOR	15,000.
HARVARD BUSINESS SCHOOL TEELE HALL BOSTON, MA 2163		PC	GEORGE LEADERSHIP FELLOWSHIP PROGRAM	25,000.
INTERFAITH YOUTH CORE 141 WEST JACKSON STREET, SUITE 3200 CHICAGO, IL 60604		PC	IFYC'S ALUMNI RELATIONS PROGRAM	25,000.
LOPPET ADVENTURES 1301 THEODORE WIRTH PKWY MINNEAPOLIS, MN 55422-4253		PC	LOPPET HIGH SCHOOL ADVENTURES PROGRAM	25,000.
LUNDSTRUM PERFORMING ARTS 1617 N 2ND STREET MINNEAPOLIS, MN 55411-3406		PC	GENERAL OPERATIONS	15,000.
MARNITA'S TABLE 2136 PENN AVENUE SOUTH MINNEAPOLIS, MN 55405		PC	GENERAL OPERATIONS	50,000.
MAYO CLINIC 200 FIRST STREET SW ROCHESTER, MN 55095		PC	MAYO CENTER FOR WOMEN'S HEALTHY CENTER	500,000.
MINNEAPOLIS FOUNDATION 800 IDS CENTER, 80 SOUTH EIGHTH ST. MINNEAPOLIS, MN 55402		PC	CATALYST INITIATIVE	300,000.
<b>Total from continuation sheets</b>				

<b>Part XV Supplementary Information</b>				
<b>3 Grants and Contributions Approved for Future Payment (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MINNEAPOLIS PARKS FOUNDATION 4800 MINNEHAHA AVENUE SOUTH MINNEAPOLIS, MN 55417		PC	GENERAL OPERATIONS	15,000.
MINNESOTA NETWORK OF HOSPICE & PALLIATIVE CARE 1265 GREY FOX ROAD, SUITE 2 ARDEN HILLIS, MN 55112		PC	WHAT MATTERS AT THE END OF LIFE? EVENT	2,500.
MN ANIMAL HUMANE SOCIETY 845 MEADOW LANE NORTH MINNEAPOLIS, MN 55422		PC	GENERAL OPERATIONS	1,000.
NATIONAL PARKS CONSERVATION ASSOCIATION 321 E. MAIL STREET, SUITE 424 BOZEMAN, MT 59047		PC	LEGAL DEFENSE FUND	15,000.
NATIONAL PARKS CONSERVATION ASSOCIATION 321 E. MAIL STREET, SUITE 424 BOZEMAN, MT 59047		PC	GENERAL OPERATIONS	15,000.
OUR LADY OF GRACE CHURCH 5071 EDEN AVENUE EDINA, MN 55436		PC	RISE AND SHINE SCHOLARSHIP FUND/OLAG	5,000.
PLANNED PARENTHOOD MINNESOTA, NORTH DAKOTA, SOUTH DAKOTA 1200 LAGOON AVENUE MINNEAPOLIS, MN 55408		PC	PEER EDUCATION IN MINNESOTA: BUILDING YOUTH LEADERS FOR HEALTHIER FUTURE PROJECT	75,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE PO BOX 419209 BOSTON, MA 02241-9209		PC	GEORGE LEADERSHIP FELLOWSHIP FUND	135,000.
PROJECT SUCCESS ONE GROVELAND TERRACE MINNEAPOLIS, MN 55403-1172		PC	GENERAL OPERATIONS	25,000.
PROPEL MINNESOTA 1820 KNOX AVENUE SOUTH MINNEAPOLIS, MN 55403-2837		PC	END IN MIND PROJECT	25,000.
<b>Total from continuation sheets</b>				



**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAINT PAUL & MINNESOTA FOUNDATION 101 5TH STREET E, SUITE 2400 ST. PAUL, MN 55101		PC	MINNESOTA DISASTER RECOVERY FUND FOR COVID-19 PANDEMIC	25,000.
SECOND HARVEST HEARTLAND 1140 GERVAIS AVENUE ST. PAUL, MN 55109-2020		PC	EMERGENCY FOOD EFFORTS DUE TO THE COVID-19 PANDEMIC	50,000.
SOMALI SUCCESS SCHOOL 614 GRANT STREET MINNEAPOLIS, MN 55404		PC	GENERAL OPERATIONS	25,000.
STILLPOINT ENGAGE 1934 HENNEPIN AVENUE, SUITE 201 MINNEAPOLIS, MN 55403		PC	GENERAL OPERATIONS	10,000.
TEACH FOR ALL 25 BROADWAY, 12TH FLOOR NEW YORK, NY 10004-1056		PC	TEACH FOR ALL COLLECTIVE LEADERSHIP ACADEMY	30,000.
TERGAR INTERNATIONAL 1621 E HENNEPIN AVENUE, SUITE 210 MINNEAPOLIS, MN 55414		PC	JOY OF LIVING PROGRAM EXPANSION AND UPGRADE PROJECT	30,000.
THE 1440 FOUNDATION 800 BETHANY DRIVE SCOTTS VALLEY, CA 95066		POF	1440 LEADERSHIP CENTER AND SCHOLARSHIPS	400,000.
THE CARTER CENTER ONE COPENHILL 453 FREEDOM PARKWAY ATLANTA, GA 30307		PC	THE CARTER CENTER'S EDUCATION PROGRAM	50,000.
THE COOKIE CART, INC. 1119 W BROADWAY AVENUE MINNEAPOLIS, MN 55411-2505		PC	GENERAL OPERATIONS	10,000.
THE MINNEAPOLIS FOUNDATION 80 S 8TH STREET MINNEAPOLIS, MN 55402		PC	ONE MINNEAPOLIS FUND FOR THE COVID-19 PANDEMIC	25,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NATURE CONSERVANCY 1101 W RIVER PARKWAY, SUITE 200 MINNEAPOLIS, MN 55415		PC	MINNESOTA FRESHWATER PROGRAM	20,000.
UNIVERSITY OF MINNESOTA FOUNDATION HUMPHREY SCHOOL OF PUBLIC AFFAIRS, 301 - 19TH AVENUE SOUTH MINNEAPOLIS, MN 55455		PC	SCHOLARSHIPS FOR THE POLICY FELLOWS PROGRAM IN THE NONPROFIT SECTOR WITH PREFERENCE GIVEN TO WOMEN &	25,000.
WALKING MOUNTAINS SCIENCE CENTER PO BOX 9469 AVON, CO 81620		PC	WALKING MOUNTAINS SCIENCE CENTER COMMUNITY PROGRAMS	30,000.
WESTMINSTER TOWN HALL FORUM 1200 MARQUETTE AVENUE MINNEAPOLIS, MN 55403		PC	WESTMINSTER TOWN HALL FORUM WITH VICTORIA SWEET	20,000.
WOMEN MOVING MILLIONS 79 5TH AVENUE NEW YORK, NY 10003		PC	WMM PHILANTHROPIC LEADERSHIP CURRICULUM PROGRAM	25,000.
WOMEN'S FOUNDATION OF MINNESOTA 105 FIFTH AVENUE SOUTH, SUITE 300 MINNEAPOLIS, MN 55401-6050		PC	WENDA WEEKES MOORE INTERNSHIP AND REATHA CLARK KING FELLOWSHIP PROGRAM	20,000.
YMCA OF THE GREATER TWIN CITIES DOUGLAS DAYTON YMCA, 651 NICOLLET AVENUE, SUITE 500 MINNEAPOLIS, MN 55402		PC	GEORGE WELLBEING CENTER	250,000.
YOUTHPOWER365 PO BOX 309 VAIL, CO 81658-0309		PC	GENERAL OPERATIONS	30,000.
<b>Total from continuation sheets</b>				

**Part XV** | **Supplementary Information**

**3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - ACADEMIC COLLABORATIVE FOR INTEGRATIVE HEALTH

PARTICIPATION WITH THE NATIONAL ACADEMY OF MEDICINE GLOBAL FORUM ON

INNOVATIONS FOR HEALTH PROFESSIONAL EDUCATION.

NAME OF RECIPIENT - EAGLE VALLEY LAND TRUST

GENERAL OPERATIONS & LAND AND RIVERS FUND THROUGH THE EXPANSION OF THE

1% DONATION COLLECTION PROGRAM FROM FUND PARTICIPANTS AND THEIR

CUSTOMERS.

NAME OF RECIPIENT - FAITH IN PUBLIC LIFE

UNDERSTANDING AND COUNTERING THE LANGUAGE OF VIOLENCE: BUILDING

INTERFAITH NETWORKS OF SOLIDARITY WITH RELIGIOUS MINORITIES AND

IMMIGRANTS PROJECT.

NAME OF RECIPIENT - MACPHAIL CENTER FOR MUSIC

SUPPORT OF THE NORTH MINNEAPOLIS AFTER-SCHOOL STRING PROGRAM AND

MACPHAIL NORTHSIDE YOUTH ORCHESTRA.

NAME OF RECIPIENT - UNIVERSITY OF MINNESOTA FOUNDATION

SCHOLARSHIPS FOR THE POLICY FELLOWS PROGRAM IN THE NONPROFIT SECTOR

WITH PREFERENCE GIVEN TO WOMEN & MINORITIES.

**Part XV** | **Supplementary Information**

**3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - UNIVERSITY OF MINNESOTA FOUNDATION

SCHOLARSHIPS FOR THE POLICY FELLOWS PROGRAM IN THE NONPROFIT SECTOR

WITH PREFERENCE GIVEN TO WOMEN & MINORITIES.

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Name of the organization

GEORGE FAMILY FOUNDATION

Employer identification number

41-1730855

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  GEORGE FAMILY FOUNDATION	Employer identification number  41-1730855
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM W. GEORGE CHARITABLE LEAD UNITRUST  18312 MINNETONKA BLVD, STE 200  WAYZATA, MN 55391	\$ 143,780.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	ANN PILGRAM GEORGE CHARITABLE LEAD UNITRUST  18312 MINNETONKA BLVD, STE 200  WAYZATA, MN 55391	\$ 143,780.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  GEORGE FAMILY FOUNDATION	Employer identification number  41-1730855
--	--

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

Name of organization  GEORGE FAMILY FOUNDATION	Employer identification number  41-1730855
--	--

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	



# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ Attach to the corporation's tax return.

FORM 990-PF

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

**2019**

Name <b>GEORGE FAMILY FOUNDATION</b>	Employer identification number <b>41-1730855</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....	1	34,959.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
c Credit for federal tax paid on fuels (see instructions) .....	2c	
d Total. Add lines 2a through 2c .....	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	34,959.
4 Enter the tax shown on the corporation's 2018 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	63,539.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	34,959.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	9 05/15/19	06/15/19	09/15/19	12/15/19
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	10 6,169.	6,168.	507.	7,369.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	11 14,961.			16,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>				
12 Enter amount, if any, from line 18 of the preceding column	12	8,792.	2,624.	2,117.
13 Add lines 11 and 12 .....	13	8,792.	2,624.	18,117.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15 14,961.	8,792.	2,624.	18,117.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16	0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17			
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18 8,792.	2,624.	2,117.	

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

LHA For Paperwork Reduction Act Notice, see separate instructions.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2019 and before 7/1/2019 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\% (0.06)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 06/30/2019 and before 10/1/2019 ...	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2019 and before 1/1/2020 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 5\% (0.05)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2019 and before 4/1/2020 ...	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 5\% (0.05)}{366}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2020 and before 7/1/2020 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2020 and before 10/1/2020 ...	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2020 and before 1/1/2021 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2020 and before 3/16/2021 ...	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c), calculations for percentages (2-6), and final tax calculations (7-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions) .....				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items .....	205,617.	308,425.	428,116.	757,985.
22	Annualization amounts (see instructions) .....	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	1,233,702.	1,233,700.	856,232.	1,010,644.
b	Extraordinary items (see instructions) .....				
c	Add lines 23a and 23b .....	1,233,702.	1,233,700.	856,232.	1,010,644.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return .....	24,674.	24,674.	17,125.	20,213.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions) .....				
26	Enter any other taxes for each payment period. See instr. ....				
27	Total tax. Add lines 24 through 26 .....	24,674.	24,674.	17,125.	20,213.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	24,674.	24,674.	17,125.	20,213.
30	Applicable percentage .....	25%	50%	75%	100%
31	Multiply line 29 by line 30 .....	6,169.	12,337.	12,844.	20,213.

**Part III** Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.					
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	6,169.	12,337.	12,844.	20,213.
33	Add the amounts in all preceding columns of line 38. See instructions .....		6,169.	12,337.	12,844.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- ...	6,169.	6,168.	507.	7,369.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	8,740.	8,740.	8,739.	8,740.
36	Subtract line 38 of the preceding column from line 37 of the preceding column .....		2,571.	5,143.	13,375.
37	Add lines 35 and 36 .....	8,740.	11,311.	13,882.	22,115.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions .....	6,169.	6,168.	507.	7,369.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>(A) REVENUE PER BOOKS</u>	<u>(B) NET INVESTMENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>
ACCRUED INTEREST	43,000.	0.	
GOLDMAN SACHS	557,241.	557,241.	
TOTAL TO PART I, LINE 3	600,241.	557,241.	

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS	565,800.	0.	565,800.	565,800.	
TO PART I, LINE 4	565,800.	0.	565,800.	565,800.	

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	0.	12,738.	
GOLDMAN SACHS	633.	633.	
<b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>	<b>633.</b>	<b>13,371.</b>	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	250.	0.		250.
TO FM 990-PF, PG 1, LN 16A	250.	0.		250.



FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	37,487.	0.		37,487.
TO FORM 990-PF, PG 1, LN 16B	37,487.	0.		37,487.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNT MANAGEMENT FEES - GOLDMAN SACHS	156,011.	156,011.		0.
CONSULTING FEES	24,825.	0.		24,825.
TO FORM 990-PF, PG 1, LN 16C	180,836.	156,011.		24,825.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	27,778.	0.		27,778.
PROVISION FOR TAXES	24,000.	0.		0.
MN FILING FEE	25.	0.		25.
TO FORM 990-PF, PG 1, LN 18	51,803.	0.		27,803.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TECHNOLOGY EXPENSE	33,799.	0.		33,799.
INSURANCE	3,073.	0.		3,073.
UTILITIES	707.	0.		707.
TELEPHONE & FAX EXPENSE	4,360.	0.		4,360.
OFFICE SUPPLIES	3,351.	0.		3,351.
POSTAGE & DELIVERY	265.	0.		265.
PUBLIC RELATIONS	44,108.	0.		44,108.
DUES & SUBSCRIPTIONS	11,281.	0.		11,281.
DISCOUNT ON BONDS	16,689.	16,689.		0.
MEALS & ENTERTAINMENT	2,691.	0.		2,691.
BANK FEES	330.	0.		330.
MISCELLANEOUS EXPENSES	4,985.	0.		0.
TO FORM 990-PF, PG 1, LN 23	125,639.	16,689.		103,965.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS -STATEMENT A 3	9,898,130.	15,753,068.
GOLDMAN SACHS -STATEMENT A 4	999,451.	1,376,425.
GOLDMAN SACHS -STATEMENT A 5	0.	2,934,055.
GOLDMAN SACHS -STATEMENT A 6	1,931,796.	5,401,384.
GOLDMAN SACHS -STATEMENT A 7	600,000.	1,830,323.
GOLDMAN SACHS -STATEMENT A 8	1,191,719.	2,160,914.
GOLDMAN SACHS -STATEMENT A 12	17,762,603.	18,069,745.
GOLDMAN SACHS -STATEMENT A 16	2,542,109.	3,427,186.
GOLDMAN SACHS -STATEMENT A 33	3,794,979.	5,579,099.
GOLDMAN SACHS -STATEMENT A 34	540,797.	606,480.
GOLDMAN SACHS -STATEMENT A 37	1,159,707.	1,196,667.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10B</b>	<b>40,421,291.</b>	<b>58,335,346.</b>

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM W. GEORGE 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	VICE CHAIR AND 1.00	TREASURER 0.	0.	0.
ANN P. GEORGE 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	BOARD CHAIR 15.00	0.	0.	0.
JEFFREY P. GEORGE 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	DIRECTOR 1.00	0.	0.	0.
JONATHAN R. GEORGE 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	DIRECTOR 1.00	0.	0.	0.
GAYLE M. OBER 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	PRESIDENT 40.00	203,615.	18,262.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		203,615.	18,262.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

THE 1440 FOUNDATION

GRANTEE'S ADDRESS

895 BETHANY DRIVE  
SCOTTS VALLEY, CA 95066

GRANT AMOUNT

400,000.

DATE OF GRANT

06/30/18

AMOUNT EXPENDED

400,000.

PURPOSE OF GRANT

SUPPORT THE DEVELOPMENT OF 1440 LEADERSHIP CENTER & SCHOLARSHIPS

DATES OF REPORTS BY GRANTEE

04/12/2019

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

TO THE BEST OF THE FOUNDATION'S KNOWLEDGE, NO PORTION OF THE GRANTED FUNDS  
HAVE BEEN DIVERTED FROM THE PURPOSE OF THE GRANT AS SET FORTH ABOVE.

GRANTEE'S NAME

THE 1440 FOUNDATION

GRANTEE'S ADDRESS

895 BETHANY DRIVE  
SCOTTS VALLEY, CA 95066

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
400,000.	07/03/19	288,739.

PURPOSE OF GRANT

SUPPORT THE DEVELOPMENT OF 1440 LEADERSHIP CENTER & SCHOLARSHIPS

DATES OF REPORTS BY GRANTEE

04/22/20

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

TO THE BEST OF THE FOUNDATION'S KNOWLEDGE, NO PORTION OF THE GRANTED FUNDS  
HAVE BEEN DIVERTED FROM THE PURPOSE OF THE GRANT AS SET FORTH ABOVE.



NAME OF MANAGER

WILLIAM W. GEORGE  
ANN P. GEORGE